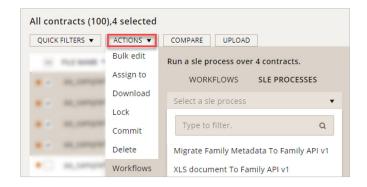
Add On Al Models for Procurement, Sales, Data Privacy, Brexit, M&A and Sales

Conduct Deeper Analysis with Specialized Al Models for Common Contract Topics

Contract professionals in sales, procurement, legal and other functions across the organization have increasingly seen their responsibilities expand to include more proactive management of obligations, risks and compliance, including due diligence, understanding data privacy and other changing regulations. Yet extracting detailed business, risk and compliance data from contractual documents can be complex, time-consuming and expensive.

DocuSign CLM+ provides powerful AI analysis of agreements to help you uncover organizational risks, obligations and opportunities. CLM+ delivers a proven combination of AI technologies—natural language processing, machine learning, latent semantic indexing, OCR and rules-based logic—to help organizations manage and analyze their agreements. CLM+ brings together completed agreements from across your enterprise in virtually any location and any format. CLM+ also brings this same proven advanced contract analytics to the pre-execution stage of your agreement process.

In addition to the core set of AI models in CLM+, DocuSign offers optional add-on AI models designed to boost the analysis of contracts to support specific use cases. A specialized set of AI models for common contract content including procurement, sales, data privacy, non-disclosure agreements, M&A and Brexit gives you a fast, accurate and more complete understanding of contractual options and obligations to inform the decision-making process. Using CLM+ with these specialized models, you can dig deeper into specific topics and subtopics; answering more detailed questions and revealing more objective risks and opportunities.



CLM+ doesn't simply answer a basic question like "Does the agreement contain a data privacy clause?" It can help uncover answers regarding how an agreement addresses such topics as:

- Requirements for proof of insurance, a notice of a material change in coverage or the maintenance of general liability insurance
- Audit, access or inspection rights
- Review, approval or audit of the COB or DR Plan
- Data privacy notice requirements
- Incident response plans
- Duty to destroy confidential information
- Reasonable efforts regarding duty of care
- Change of control obligations
- Change of law
- Currency pricing and exchange rates

Key capabilities

Find, filter and analyze all of your contracts

Reduce the amount of time you spend looking for an answer, taking action or making critical business decisions when an unplanned event occurs. CLM+ is purpose-built to help legal contract professionals find and synthesize information faster.

Al-extracted clauses and terms

CLM+ analyzes common and complex topics including specific obligations (warranties, data security, background checks), common points of risk (data security, limitation of liability, intellectual property rights), and key business terms (early payment discounts). The clauses and metadata are automatically extracted, creating a profile for each contract which supports a full spectrum of analysis and digital workstreams (e.g. updating other core systems and processes).

Generate actionable information to accelerate the response

Identify risks, act on opportunities and quickly get the answers to questions without tedious time-consuming search of manual reviews. With CLM+, you can use the standard and specialized prebuilt models to answer common questions or train new CLM+ AI models to answer bespoke questions unique to your situation. It will find and analyze the relevant information to provide answers in clear terms that can be used to prioritize next steps.

Accelerate remediation of high-risk contracts

Take action on the Al-organized and prioritized contracts with a single click. Options include assigning to an individual or a group, exporting to Excel/CSV or directing the information to an integrated system through the DocuSign Connector (e.g., SAP Ariba, or M&A deal room).

Components

Comprehensive AI model set

Pre-built, tested AI models designed to answer specific questions.

Rule book

The rule book explains what to expect from each model, providing an outline of the topics, subtopics and exact questions to be answered by each model.

Playbook

A new set of views in the system's database that are reflected in user interface, so you can rapidly review the CLM+ analysis based on the specialized models for procurement, sales and data privacy. Views are fully configurable at the system, group and user level.

Representative topics include

Applicable laws and regulations

Assignment

Audit and inspection rights

Business continuity and disaster recovery

Change of control

Compensation and payment

Compliance with laws and policies

Confidentiality

Currencies

Data breaches

Data privacy definitions

Data processing agreements

Data transfers

GDPR

Governing law, jurisdiction and dispute resolution

Indemnification

Insurance

Intellectual property

Limitation of liability

MFN, exclusivity and take or pay

Personnel

Pricina

Records retention

Reporting

Renewal

Subcontracting

Taxes and tariffs

Term

Termination

Warranties